



CATHOLIC EDUCATION SCHOLARSHIP TRUST (CEST) **IMPACT OVERVIEW**

as of December 31, 2018

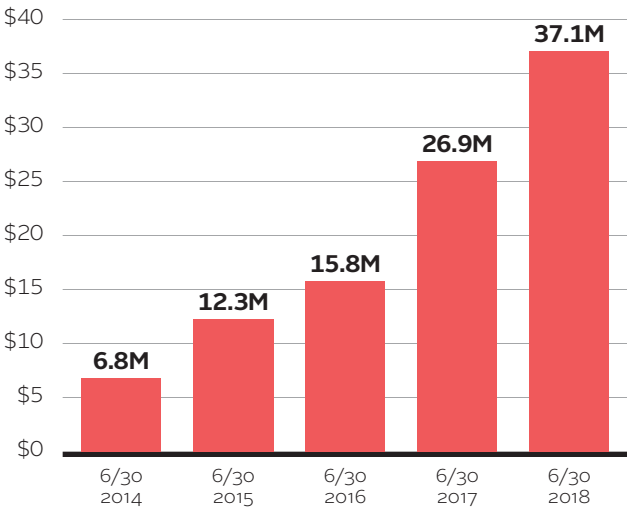
School Years | 2016/17 | 2017/18 | 2018/19



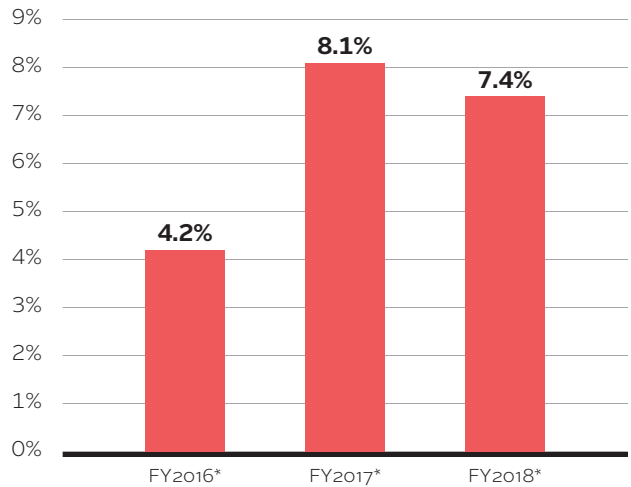
REPORT FROM CATHOLIC EDUCATION SCHOLARSHIP TRUST (CEST)

The Trust was established on September 30, 2013. As the Trust’s assets grew over the past five years, the portfolio transitioned to long-term policy targets and complemented passive exposure with active management to add value.

CEST Value as of June 30, 2018
(in millions of dollars)

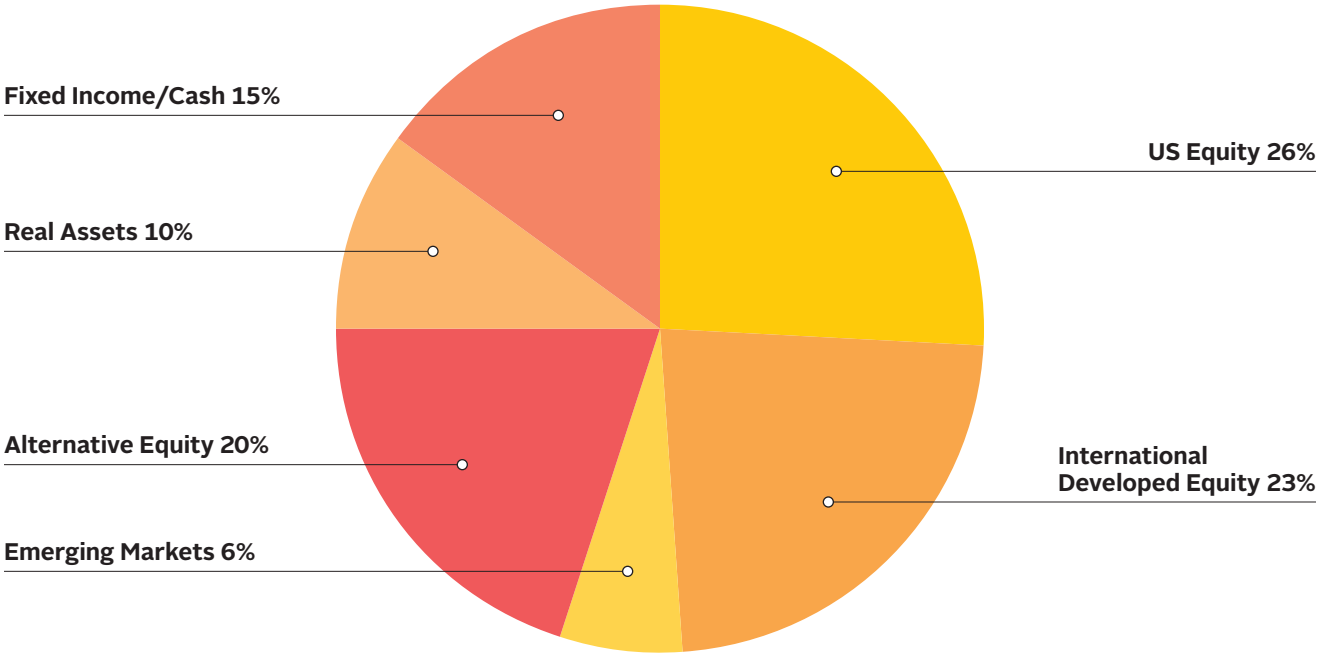


CEST Yearly Performance as of June 30, 2018



*Fiscal Year ends June 30.

CEST Allocations as of June 30, 2018



CATHOLIC EDUCATION SCHOLARSHIP TRUST

The Catholic Education Scholarship Trust (CEST), an independent 501(c)(3) trust managed by The Northern Trust, is a permanent endowment from which funds are invested to create spendable income and achieve long-term appreciation of capital. After the endowment has been invested and income is available, scholarship awards will be made to qualified students in Catholic schools in Cook and Lake Counties.

To ensure that the Trust is a long-term source of funding for scholarships, only a portion of its income will be disseminated each year. These funds will be distributed as Phoenix Scholarships through the Office of Catholic Schools.



Phoenix Scholarship Distributions			
School Year	Amount Distributed	Number of Scholarships Awarded	Number of Schools Supported
2016/17	\$410,900	293	14
2017/18	\$850,059	600	21
2018/19	\$1,437,254	933	64

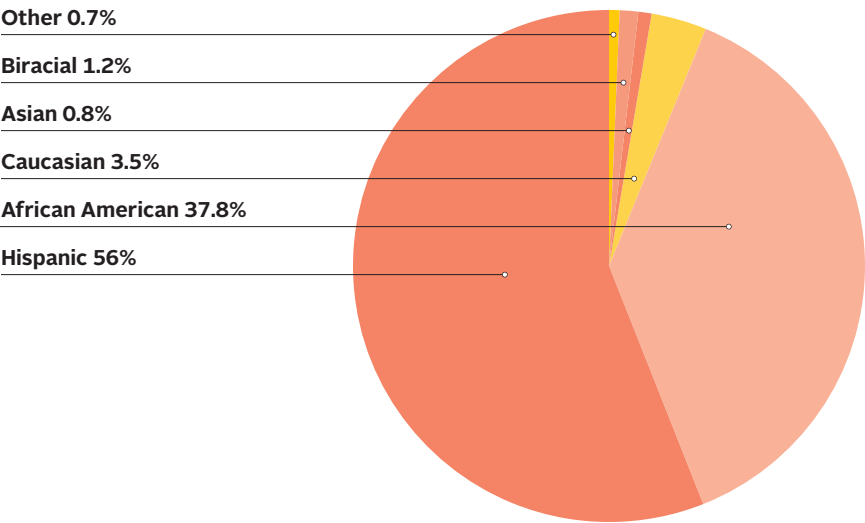
*The trust pays annual expenses for administrative costs totaling less than 2 percent of the trust value.

PHOENIX SCHOLARSHIPS (AWARDED FROM CEST)

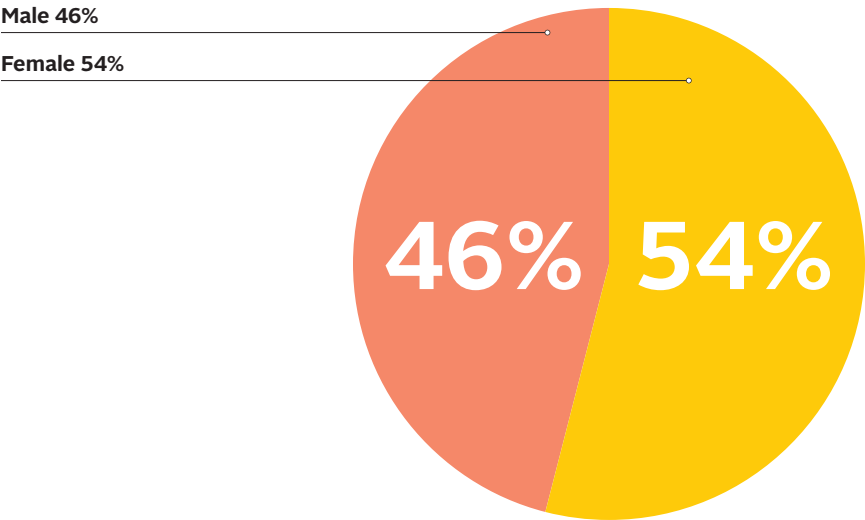
School Year 2018/19

School	Number of Awards	School	Number of Awards
Academy of St. Benedict the African	82	St. Catherine of Siena-St. Lucy School	47
Augustus Tolton Catholic Academy	33	St. Christina School	1
Brother Rice High School	1	St. Constance School	11
Cardinal Bernandin School	2	St Eugene School	5
Carmel High School	3	St. Ferdinand School	24
Children of Peace School	22	St. Francis de Sales High School	6
Immaculate Conception School (Exchange)	32	St. Gilbert School	2
Leo High School	5	St. Hubert School	10
Loyola Academy	1	St. Ignatius College Prep	1
Marist High School	6	St. Jane de Chantal School	3
Maternity BVM School	44	St. Jerome School	6
Most Blessed Trinity Academy	41	St. John de la Salle Catholic Academy	44
Most Holy Redeemer School	8	St. John Fisher School	2
Mother McAuley High School	3	St. John of the Cross School	3
Mount Carmel High School	1	St. Joseph High School	1
Nazareth Academy	1	St. Joseph School (Round Lake)	36
Notre Dame College Prep	3	St. Juliana School	1
Our Lady of Grace School	50	St. Laurence High School	2
Our Lady of Guadalupe School	72	St. Malachy School	47
Our Lady of Tepeyac Elementary School	33	St. Maria Goretti School	18
Our Lady of Tepeyac High School	5	St. Mary of the Angels School	10
Our Lady of the Snows School	42	St. Mary of Woods School	1
Pope John Paul II Catholic School	16	St. Mary Star of the Sea School	24
Queen of All Saints School	2	St. Monica School	1
Queen of the Rosary School	1	St. Patrick School	2
Sacred Heart School (Winnetka)	1	St. Philip Neri School	21
Santa Lucia School	5	St. Procopius School	18
SS. Cyril and Methodius School	4	St. Rita of Cascia High school	3
St. Angela School	43	St. Sylvester School	23
St. Bede the Venerable School	42	St. Vincent Ferrer School	3
St. Bruno School	11	Trinity High School	3
St. Catherine Laboure School	5	Visitation School	14
Grand Total		\$1,437,254	933

Ethnicity (School Year 2017/18)



Gender (School Year 2017/18)



Average award: **\$1,523**

Median household income: **\$27,898**

“A GRATEFUL HEART IS SPONTANEOUSLY IMPELLED TO SERVE THE LORD AND TO FIND EXPRESSION IN A LIFE OF COMMITMENT TO OUR WORK. ONCE WE COME TO REALIZE HOW MUCH GOD HAS GIVEN US, A LIFE OF SELF-SACRIFICE, OF WORKING FOR HIM AND FOR OTHERS, BECOMES A PRIVILEGED WAY OF RESPONDING TO HIS GREAT LOVE.”

—Pope Francis
Homily at St. Patrick’s Cathedral in New York, 2015

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